



Results of the 3rd Offering (2017-09) under SAR Denominated Sukuk Program

Serial No.(2017-09)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	17 September 2017	17 September 2017	17 September 2017
Settlement Date	20 September 2017	20 September 2017	20 September 2017
Issuance Date	20 September 2017	20 September 2017	20 September 2017
Maturity Date	20 September 2022	20 September 2024	20 September 2027
Offered Profit Rates (%)	2.65-2.70-2.75	3.15-3.20-3.25	3.45-3.50-3.55
Final Profit Rate (%)	2.75	3.25	3.45
Profit Rate Type	Fixed	Fixed	Fixed
Price	100	100	100
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	2,450	3,850	700
Total Bids (SAR MM)		24,450	
Total Allocation (SAR MM)		7,000	