



**Results of the First Re-opening of the 7<sup>th</sup> Offering (2018-07) under SAR  
Denominated Sukuk Program**

Serial No.(2018-07)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	26 August 2018	26 August 2018	26 August 2018
Settlement Date	29 August 2018	29 August 2018	29 August 2018
Issuance Date	25 July 2018	25 July 2018	25 July 2018
Maturity Date	25 July 2023	25 July 2025	25 July 2028
Offered Profit Rates Cap (%)	3.50	3.62	3.80
Final Profit Rate (%)	3.50	3.62	3.80
Yield Rate Cap	3.44	3.59	3.79
Final Yield	3.44	3.59	3.79
Profit Rate Type	Fixed	Fixed	Fixed
Price	100.26644	100.17959	100.07922
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	2,250	500	1,250
Total Bids (SAR MM)		4,525	
Total Allocation (SAR MM)		4,000	