



Results of the April 2020 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	15YR Tranche
Issuance Number	2020-01-07	2020-02-15
Offer Date	22 April 2020	22 April 2020
Settlement Date	27 April 2020	27 April 2020
Issuance Date	27 January 2020	24 February 2020
Maturity Date	27 January 2027	24 February 2035
Final Profit Rate (%)	2.47	3.00
Yield Rate Cap	2.09	3.06
Final Yield	2.09	3.06
Profit Rate Type	Fixed	Fixed
Price	102.99662	99.81162
Tenor	7 years	15 years
Tranche Size (SAR MM)	1,300	4,250
Total Bids (SAR MM)	5,550	
Total Allocation (SAR MM)	5,550	