



Results of the November 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	5YR Tranche	10YR Tranche	12YR Tranche
Issuance Number	2019-10-05	2018-10-10	2019-02-12
Offer Date	24 November 2019	24 November 2019	24 November 2019
Settlement Date	27 November 2019	27 November 2019	27 November 2019
Issuance Date	23 October 2019	24 October 2018	20 February 2019
Maturity Date	23 March 2025	24 October 2028	20 February 2031
Final Profit Rate (%)	2.17	4.06	4.10
Yield Rate Cap	2.17	2.64	2.82
Final Yield	2.17	2.63	2.81
Profit Rate Type	Fixed	Fixed	Fixed
Price	100.20477	111.66109	113.45163
Tenor	5 years	10 years	12 years
Tranche Size (SAR MM)	1,285	50	80
Total Bids (SAR MM)	1,615		
Total Allocation (SAR MM)	1,415		