



Results of the July 2020 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	5YR Tranche	7YR Tranche
Issuance Number	2019-10-5	2020-07-07
Offer Date	22 July 2020	22 July 2020
Settlement Date	27 July 2020	27 July 2020
Issuance Date	23 October 2019	27 July 2020
Maturity Date	23 March 2025	27 July 2027
Final Profit Rate (%)	2.17	1.73
Yield Rate Cap	1.43	1.73
Final Yield	1.43	1.73
Profit Rate Type	Fixed	Fixed
Price	103.88761	100.00000
Tenor	5 years	7 years
Tranche Size (SAR MM)	452	548
Total Bids (SAR MM)	1,798	
Total Allocation (SAR MM)	1,000	